



### **Donating Stock Gifts**

First Place for Youth is a not-for-profit qualified under section 501c(3) of the Internal Revenue Code and has an established brokerage account to accept Depository Trust Company (DTC) transfers of securities. Our Federal Tax Identification Number (EIN) is 94-3341034.

#### **Here's how:**

1. Send attached authorization form to your broker.
2. Help us properly acknowledge your gift by notifying us about your plans for securities gifts. Contact Claudia Miller, Vice President of Advancement, at [cmiller@firstplaceforyouth.org](mailto:cmiller@firstplaceforyouth.org), or (510) 272-0979, ext. 299.

## **STOCK DONATION FORM**

Please send this authorization to your broker.

[Your Broker's Name]  
[Address]

Dear [Broker]:

I wish to donate \_\_\_\_\_ shares of \_\_\_\_\_ Corporation to First Place for Youth.

Please use the securities in my account # \_\_\_\_\_.

The stocks should be transferred to:

Morgan Stanley Smith Barney  
DTC Number: 0015  
Account Number: 164-215551-265

Please contact Claudia Miller, Vice President of Advancement, at First Place for Youth if you need additional Information - [cmiller@firstplaceforyouth.org](mailto:cmiller@firstplaceforyouth.org) or (510) 272-0979, ext. 299.

Thank for your assistance in this transaction.

Sincerely,

[Your Name]